

COSCO CAPITAL, INC.
Computation of Public Ownership
as of June 30, 2018

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	49,067,300
Number of Outstanding Shares	7,356,196,264

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	%
Name				
Lucio L. Co, Chairman	2,243,102,692	78,466,200	2,321,568,892	31.56%
Susan P. Co, Vice-Chairman	1,760,182,230	20,000,000	1,780,182,230	24.20%
Leonardo B. Dayao, President	650,982	0	650,982	0.01%
Levi B. Labra, Director	0	100	100	0.00%
Roberto Juanchito T. Dispo, Director	0	100	100	0.00%
Robert Y. Cokeng, Independent Director	0	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	0	54,264	0.00%
Bienvenido E. Laguesma, Independent Director	0	100	100	0.00%
Total	4,003,990,168	106,621,500	4,110,611,668	55.88%

Shareholdings of Principal/ Substantial Stockholders

Name	Direct	Indirect	Total	%
Ferdinand Vincent P. Co	189,557,122	20,000,000	209,557,122	2.85%
Pamela Justine P. Co	189,535,971	20,000,000	209,535,971	2.85%
Camille Clarisse P. Co	63,295,231	20,000,000	83,295,231	1.13%
Katrina Marie P. Co	7,747,783	32,142,901	39,890,684	0.54%
Jose Paulino Santamarina	0	35,105,093	35,105,093	0.48%
Baby Gerlie I. Sacro	0	4	4	0.00%
Total	450,136,107	127,247,998	577,384,105	7.85%

Shareholdings of the Affiliates

Name	Direct	Indirect	Total	%
VFC Land Resources, Inc.	95,066,929	125,000,000	220,066,929	2.99%
KMC Realty Corporation	50,832,231	100,000,000	150,832,231	2.05%
Ellimac Prime Holdings, Inc.	25,037,752	219,191,238	244,228,990	3.32%
Puregold Finance, Inc.	0	1,085,294	1,085,294	0.01%
SPC Resources, Inc.	58,500,000	0	58,500,000	0.80%
Invesco Company, Inc.	18,722,131	0	18,722,131	0.25%
Ellimac Management	27,000,000	2,302,948	29,302,948	0.40%
Total	275,159,043	447,579,480	722,738,523	9.82%

Other Shareholdings

Name	Direct	Indirect	Total	%
Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	49,067,300	-	49,067,300	
Total Non-Public Shareholdings			5,410,734,296	73.55%

PUBLIC OWNERSHIP

$$\frac{1,945,461,968}{7,356,196,264} = 26.45\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	1,945,461,968
Total Issued Shares	7,405,263,564
Total Outstanding Shares	7,356,196,264
Percentage of Public Ownership	26.45%

Market Capitalization Computation

Outstanding Shares	7,356,196,264
Market Price (as of June 29, 2018)	Php6.08
Market Capitalization	Php44,725,673,285.10
Minimum Public Ownership	10%
COSCO Actual Public Ownership	26.45%

Minimum Number of Shareholders

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	988
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of June 30, 2018	17.62%

Certified Correct by:


ATTY. CANDY H. MACANAY-DATUON
Assistant Corporate Secretary